

## Supplementary Application Form for Specialised Investment Fund ("SIF")

This Form is reserved to investors willing to invest in Pure Value Capital Fund S.C.A, SICAF-SIF. This Form forms an integral part of and must be read in conjunction with the Offering Memorandum of Pure Value Capital Fund S.C.A, SICAF-SIF (also called "the Offering Memorandum" in this document).

Please complete this Form and send it via post directly to the Central Administration Agent (also called "CAA" in this document):

**Trustmoore Luxembourg S.A.**

**6 rue Dicks**

**L-1417 Luxembourg**

**Luxembourg**

The Form may also be accepted by e-mail to [luxta@trustmoore.lu](mailto:luxta@trustmoore.lu), provided that the originals are forwarded by post.

For any question please contact Trustmoore Luxembourg S.A. by phone (+352 20 600 100).

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### Shareholder Registration Details

Please complete the sections of this form clearly in block capital and black ink and read the Declarations below. Please complete the sections where applicable, delete where inapplicable and tick the relevant boxes.

- initial subscription**
- subsequent subscription / or redemption**

The Applicant: \_\_\_\_\_

Residential address: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Telephone No: \_\_\_\_\_

Nationality: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Professional occupation: \_\_\_\_\_

Source of wealth: \_\_\_\_\_

Name of the Bank: \_\_\_\_\_

Subscriber account number (EUR): \_\_\_\_\_



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**Description of Eligible Investors**

The Applicant must qualify as a well-informed investor within the meaning of article 2 of the Luxembourg law dated February 13, 2007 relating to Specialized Investment Funds as amended or replaced from time to time (the "SIF Law") ("Eligible Investor").

Please tick the relevant box in order to identify the Applicant as Eligible Investor:

- I. Institutional Investors within the meaning of article 174 (2) c) of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment, which generally include the following:**
- (i) Credit institutions, other professionals of the financial sector ("PFS"), insurance and reinsurance companies, social security institutions and pension funds, charitable institutions, government institutions, or industrial, commercial and financial group companies, all subscribing on their own behalf and for their own account, and the structures which such institutional investors put into place for the management of their own assets;
  - (ii) Credit institutions or PFS investing in their own name but on behalf of:
    - a. Institutional Investors as defined under (i) above, or
    - b. Professional Investors as defined under II. below, or
    - c. Well-informed Investors as defined under III. including non-institutional clients on the basis of a discretionary Asset management mandate
  - (iii) Undertakings for collective investment (investment funds/collective investment schemes);
  - (iv) Holding companies where all partners/shareholders are themselves institutional investor as defined under I. above;
  - (v) Holding companies having real substance and a proper structure in accordance with the criteria set forth by the Commission de Surveillance du Secteur Financier.
- II. Professional Investors within the meaning of Annex III of the Luxembourg law of 5 April 1993 on the financial Sector, as amended or replaced from time to time.**
- III. Any other well-informed investor who meets the following conditions:**
- (i) declares in writing that it adheres to the status of well-informed investor and invests a minimum of the equivalent in EUR of two hundred fifty thousand Euro (EUR 250,000) in the Specialized Investment Fund ("SIF"); or
  - (ii) declares in writing that it adheres to the status of well-informed investor and provides an assessment made by a credit institution within the meaning of Directive 2006/48/EC, by an investment firm within the meaning of Directive 2004/39/EC or by a management company within the meaning of Directive 2001/107/EC certifying his expertise, his experience and his knowledge in adequately appraising an investment in the SIF.

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**Consent and authorisation of the applicant**

1. The Applicant declares having taken particular notice of the Offering Memorandum, and declares that he specially accepts all provisions by signing hereunder.
2. The undersigned are duly appointed representatives of the Applicant investing into the Fund either on their own behalf or on a nominee basis for and on the client behalf and declare herewith as follows:
  - a) Either (i) the Applicant is himself an "Eligible Investor" in case he invests in its own name and for its own account and hereby expressly confirms that he fulfills the criteria applicable to "Eligible Investors" or alternatively (ii) the Applicant invests on a nominee basis solely for and on behalf of underlying investor(s), in which case the Applicant hereby expressly represents and confirms to Trustmoore Luxembourg S.A., **under its own responsibility, that he has carefully and duly identified each of such current and future underlying investors as "Eligible Investor" by completing this Form.** The Applicant undertakes to duly monitor and to ensure on a regular basis that all such current and future underlying investors remain "Eligible Investors" and to promptly inform Trustmoore Luxembourg S.A. if any of such investors does not qualify as "Eligible Investor" at any time. The Applicant hereby confirms that none of such underlying investors are or could be to the best of his knowledge in a situation of conflict of interest with the Fund. To the extent permitted by laws and regulations, the Applicant agrees to grant a right of access (including the right to perform reasonable on site visits) to Trustmoore Luxembourg S.A. and its relevant employees to verify the adequacy of its internal procedures in this respect.
  - b) Subscription amounts used to purchase Fund shares have not been obtained and will not be obtained from any person who does not qualify as "Eligible Investor" for the purpose of investing in the Fund.
  - c) The Applicant is not an applicant that would be prohibited by applicable local laws and regulations to own or hold shares of the Fund.
3. The Applicant invests:
  - in its own name and for its own account
  - in its own name but for client account

**Important:** The shares in the Fund are exclusively available to the benefit of Investors who qualify as Well-Informed Investors within the meaning of the SIF Law as specified in section 'Description of Eligible Investors' of this document.

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Print Name \_\_\_\_\_ Date \_\_\_\_\_ Signature(s) \_\_\_\_\_

Print Name \_\_\_\_\_ Date \_\_\_\_\_ Signature(s) \_\_\_\_\_